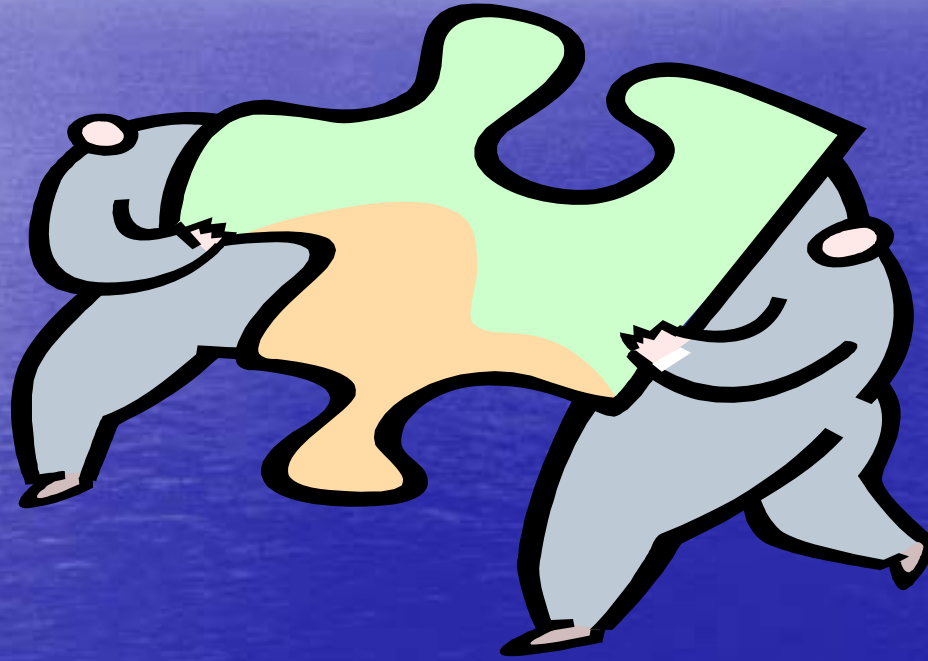


NAME, Inc.

**NATIONAL ALLIANCE
FOR MEDICAID
IN EDUCATION,
Inc.**

**A HISTORICAL REVIEW
OF THE
NATIONAL ALLIANCE
FOR
MEDICAID IN
EDUCATION**

IN THE BEGINNING



**DANN
STEVENS**

**CATHY
GRIFFIN**

How does all this fit together???

LET'S GET PEOPLE TOGETHER

2002 Medicaid in Education Summit

Minneapolis, MN September 23-24, 2002

Sponsored by:

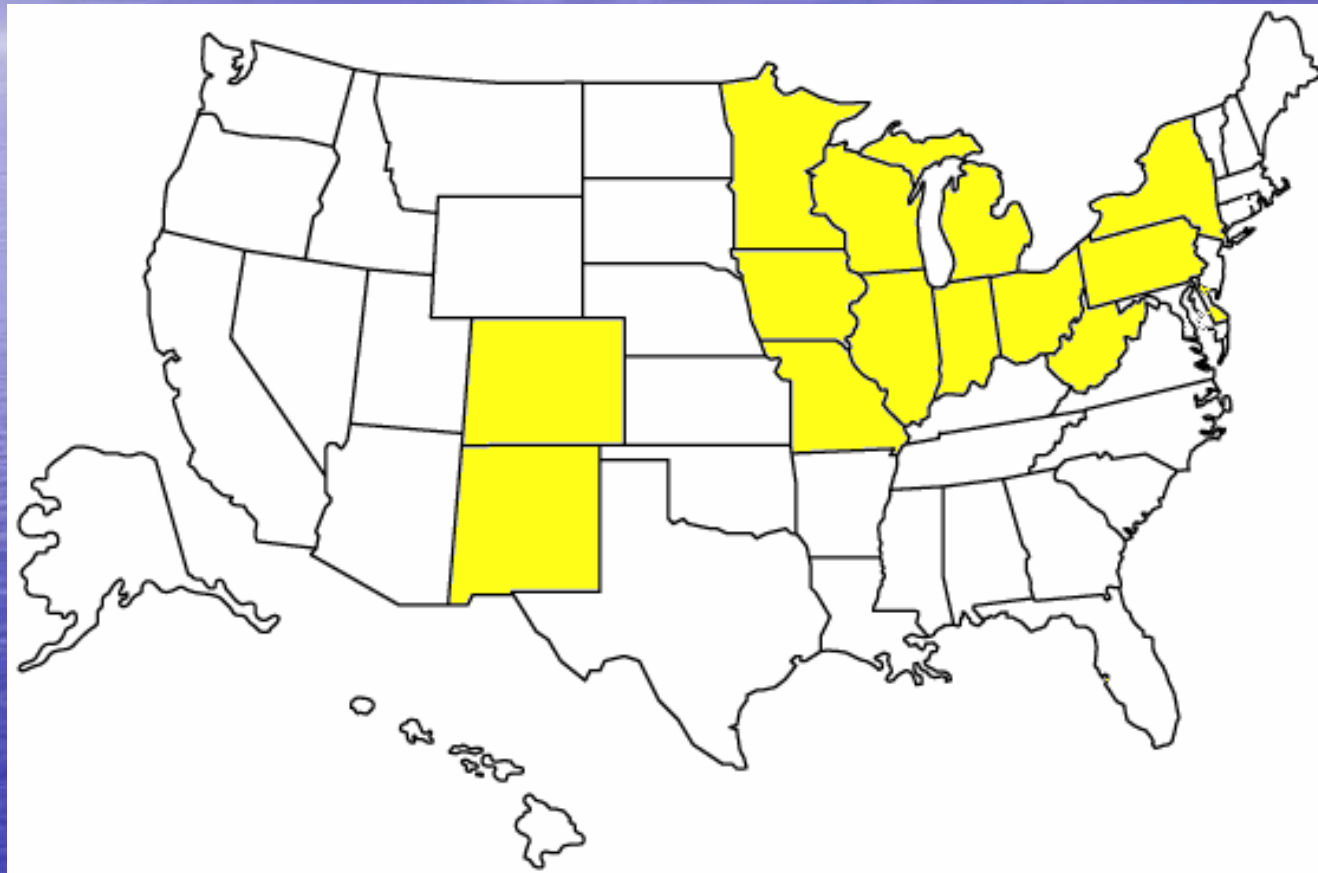
Great Lakes Area Regional Resource Center (GLARRC)

Minnesota Dept. of Children, Families and Learning

State of Iowa, Dept. of Education

Minneapolis, Minnesota “MEDUCAID” Summit September 2002

14 States Represented: 25 Attendees



Colorado, Delaware, Illinois, Indiana, Iowa, Michigan, Minnesota, Missouri, New Mexico, New York, Ohio, Pennsylvania, West Virginia and Wisconsin

MINNEAPOLIS SUMMIT

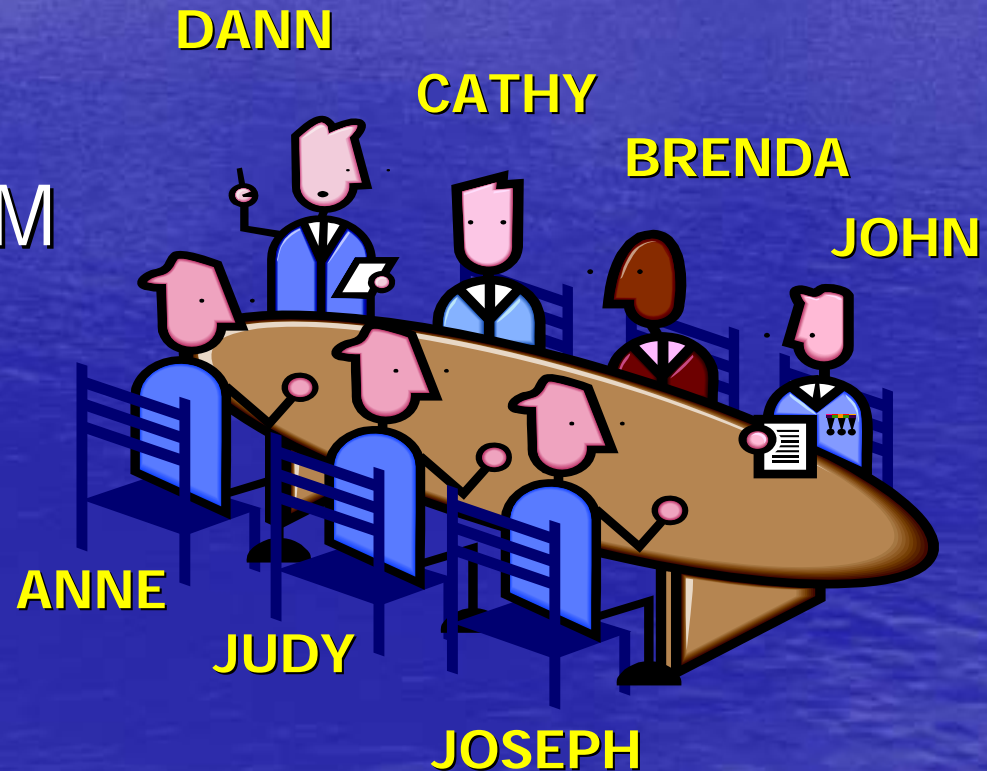
OUTCOMES

- Increased awareness and clarity among participating states of common issues pertaining to Medicaid School-Based Services and Administrative Claiming.
- Networks/working relationships were established.
- List serve to disseminate information was developed.
- NAME steering committee was established.
- Agreement to partner with Southeast Regional Resource Center (SERRC) to conduct a summit in May 2003.

STEERING COMMITTEE

HOW ARE WE GOING TO DO THIS?

- Cathy Griffin, MN
- Dann Stevens, IA
- Joseph Sanchez, NM
- Judy Harrigan, CO
- Anne Glass, FL
- Brenda Mack, DE
- John Hill, IN

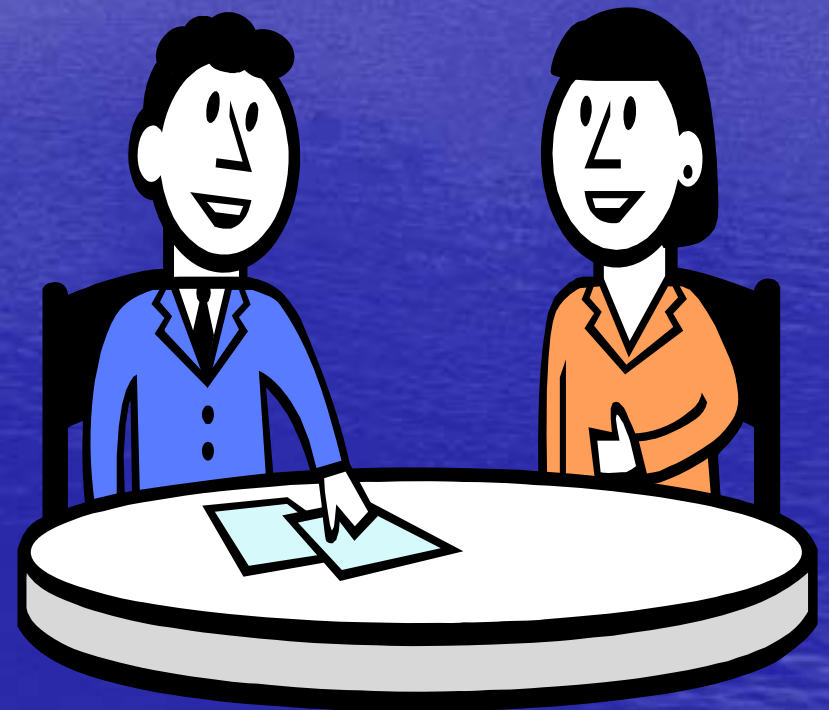


WE NEED MORE HELP!

GARRY

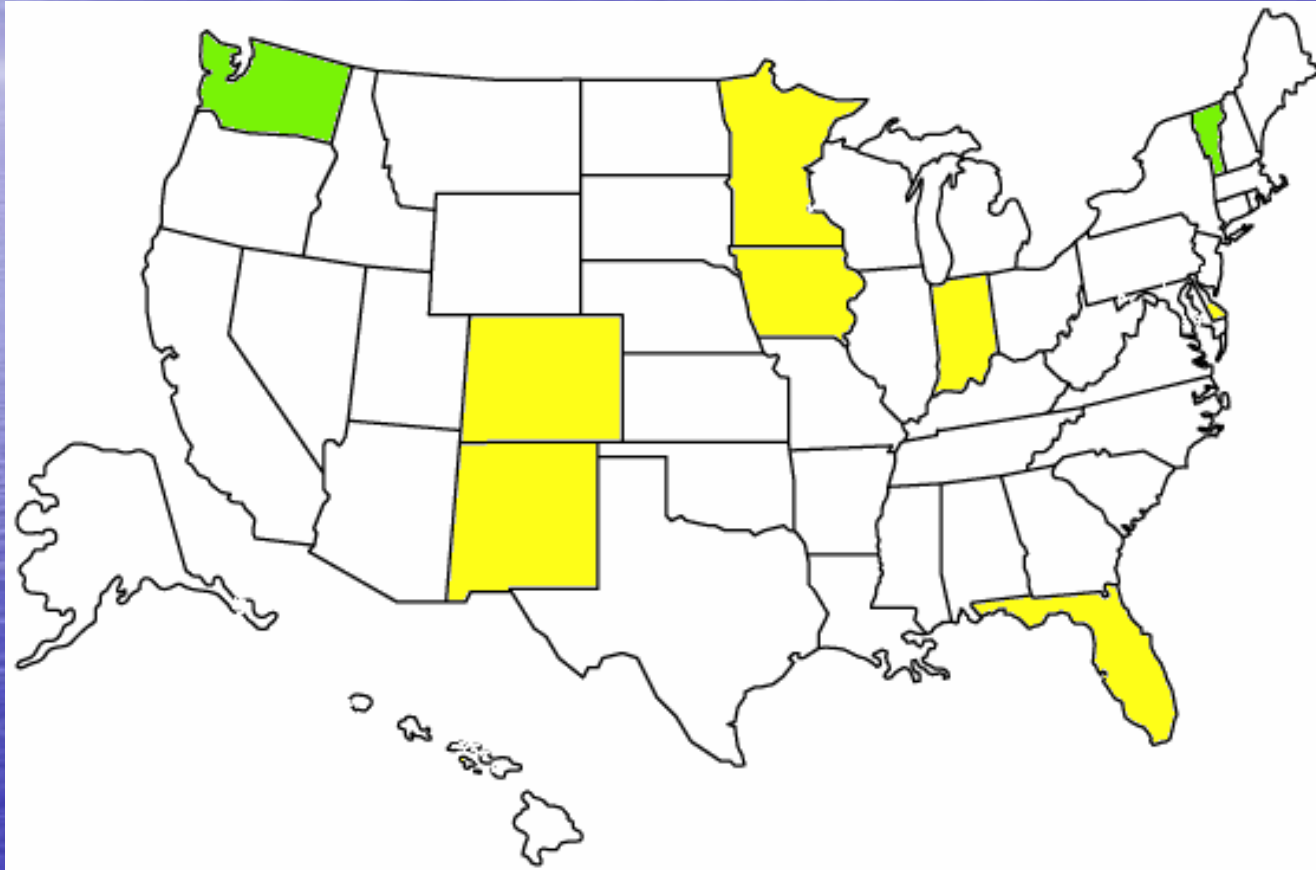
CAROL

- Garry Schaedel, VT
- Carol Nolan, WA



November 2002 – NAME Steering Committee

Colorado, Delaware, Florida, Indiana, Iowa, Minnesota, and New Mexico



March 2003 – Expanded NAME Steering Committee

Vermont and Washington

THREE INITIAL TASKS

- ✓ May 2003 Summit in Atlanta
- ✓ NAME Organizational Structure
- ✓ September 2003 - 1st Annual National NAME Convention/Conference, Denver, Colorado

SUMMIT FOR MEDICAID IN **EDUCATION SETTINGS**

Atlanta, GA

May 12-14, 2003

Sponsored by:

Southeast Regional Resource Center

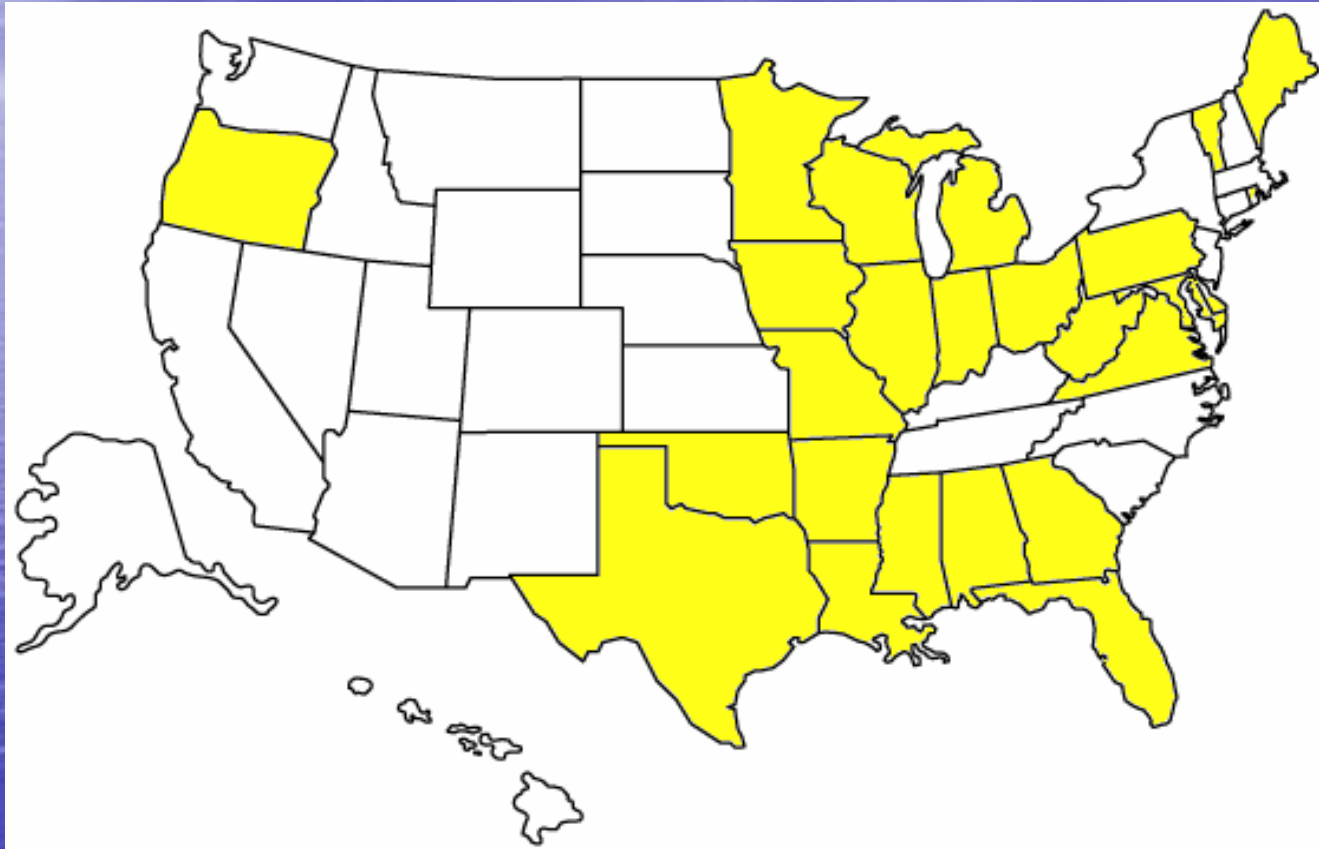
Great Lakes Regional Resource Center

U.S. Dept. of Education/Office of Special Education Programs

Atlanta, Georgia "Meducaid" Summit

May 2003

24 States Represented: 69 Attendees



**Alabama, Arkansas, Delaware, Florida, Georgia, Illinois, Indiana, Iowa,
Louisiana, Maine, Maryland, Michigan, Minnesota, Mississippi,
Missouri, Ohio, Oklahoma, Oregon, Pennsylvania, Texas,
West Virginia, Wisconsin, Vermont and Virginia**

ATLANTA SUMMIT OUTCOMES

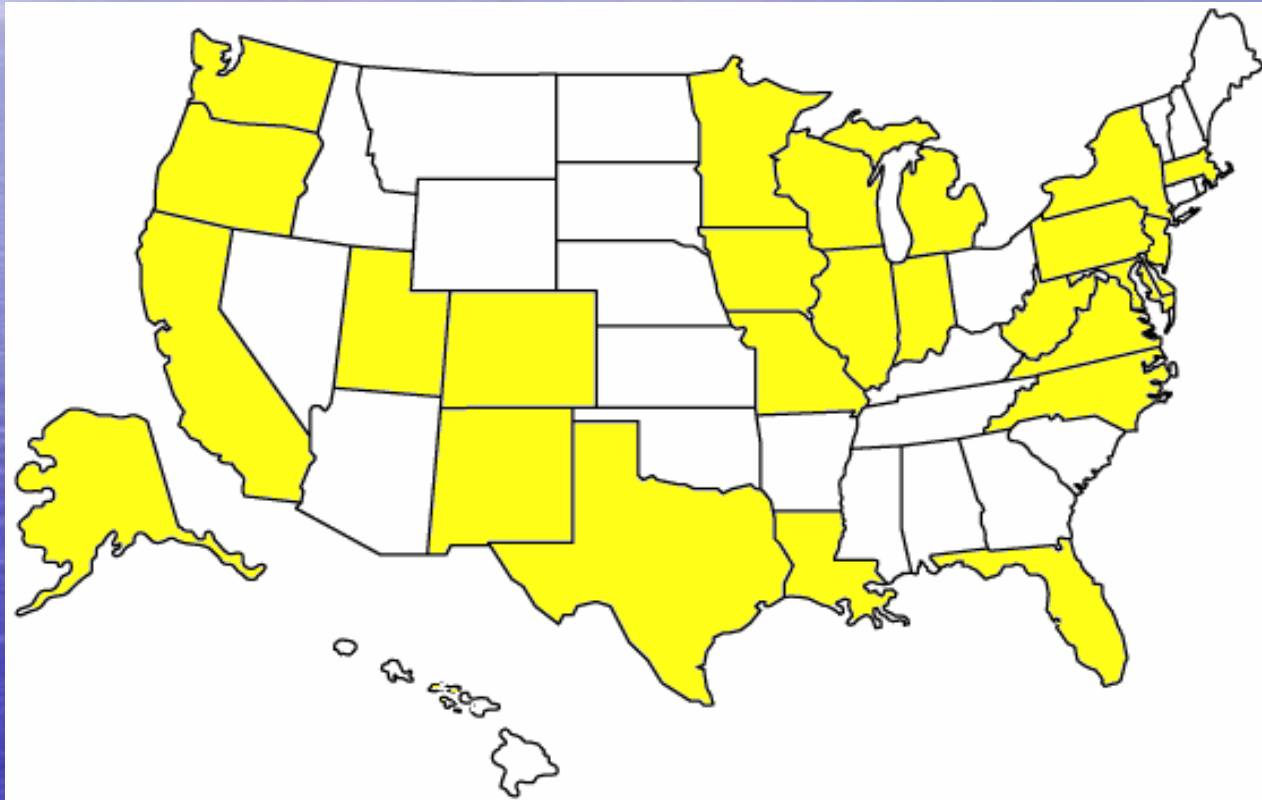
- Increased awareness and clarity among state and federal participants regarding rules and regulations related to Medicaid in educational settings.
- Developed common vision which enhanced relationships among state and federal partners.
- Developed regional action plans to further collaborative efforts in accessing Medicaid.

IN THE *NAME* OF COLLABORATION

Denver, Colorado – 1st NAME Conference

September 24 – 26, 2003

27 States Represented: 83 Attendees



Alaska, California, Colorado, Delaware, Florida, Illinois, Indiana, Iowa, Louisiana, Maryland, Massachusetts, Michigan, Minnesota, Missouri, New Jersey, New Mexico, New York, North Carolina, Oregon, Pennsylvania, Texas, Utah, Virginia, Washington, Washington D.C., West Virginia and Wisconsin

BYLAWS & BOARD OF DIRECTORS

September 26, 2003:

- ✓ The NAME membership voted to ratify the NAME Bylaws as drafted by the steering committee.
- ✓ The NAME membership elected the first NAME Board of Directors.

September 27, 2003:

- ✓ The NAME Board of Directors conducted its first meeting.

September 27, 2004:

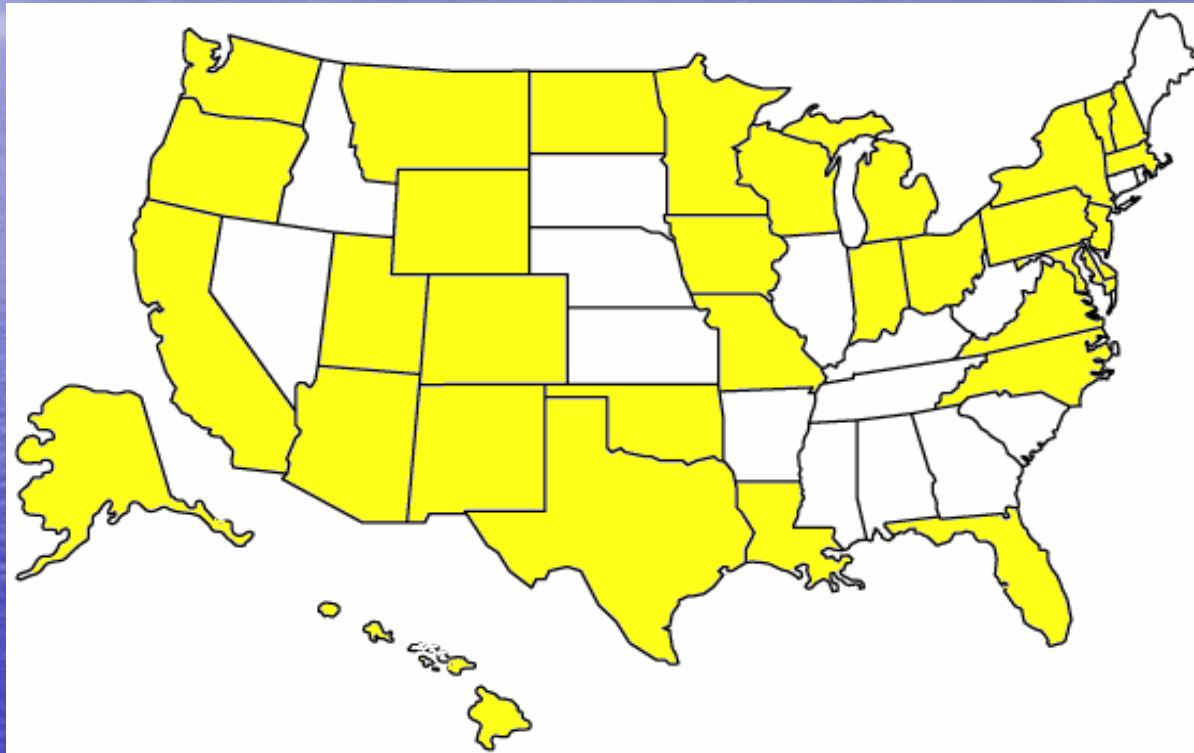
- ✓ NAME Incorporated as a 501C(3) in the state of Delaware

IT'S A JUNGLE OUT THERE!

Boston, Massachusetts – 2nd NAME Conference

September 29, 30 and October 1, 2004

33 States Represented – 130 Attendees



Arizona, Alaska, California, Colorado, Delaware, Florida, Hawaii, Indiana, Iowa, Maryland, Massachusetts, Michigan, Minnesota, Missouri, Montana, New Jersey, New Hampshire, New Mexico, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Rhode Island, Texas, Utah, Vermont, Virginia, Washington, Wisconsin and Wyoming

**“NAME”
IS AT A
FORK IN THE ROAD**



WE HAVE THREE OPTIONS:

- 1. FOLD-UP AND GO HOME;**
- 2. STAY THE COURSE AND CONTINUE TO DO THE STATUS QUO; OR**
- 3. MOVE ON TO THE NEXT LEVEL**

NAME LONG RANGE/STRATEGIC
PLANNING RETREAT

Minneapolis, MN

February 13 & 14, 2005

NAME'S PURPOSE

- 1.** Provide leadership as it relates to accessing Medicaid reimbursement for school-based services;
- 2.** Promote integrity, collaboration, and success among all stakeholders; and,
- 3.** Facilitate a network to share information on issues pertinent to Medicaid programs in public schools.

FIVE YEAR VISION

- ✓ **Active, Full and Balanced Membership**
- ✓ **Strategic Succession Planning**
- ✓ **Sound Fiscal Plan**
- ✓ **Increased Paid Support Services for the Organization**
- ✓ **Accessible Quality Tools**
- ✓ **Recognized As Preferred Resource**

GOALS & OBJECTIVES



The Board established 6 long term goals
with short term objectives

GOAL 1

Increase membership of national, state and local Medicaid and Education entities.

- **Membership Committee has developed a plan to recruit members from every state.**

GOAL 2

Expand participation of members and develop future leadership.

- **Membership Committee has developed procedures and protocols for welcoming new members.**
- **Communication Committee is developing a members “Strengths” questionnaire.**
- **Membership Committee has developed a 2005 Conference break-out session focusing on recruiting members to get involved in the organization.**

GOAL 3

Develop sound fiscal plan that supports the organization.

- **Finance Committee is developing a tiered membership policy to present to the board.**
- **Finance Committee is researching grant and partnership options that would provide support to the organization.**

GOAL 4

Increase paid support services for the organization based on identified needs.

- **Long Range Planning Committee is determining support needs of the organization.**

GOAL 5

Serve as a clearinghouse of best practices.

- **Program Policy Committee is developing a plan to canvas and gather state information to create a “School-Based” Medicaid library.**

GOAL 6

Be recognized as a credible, accurate and timely resource for federal, state, and local Education and Medicaid partners.

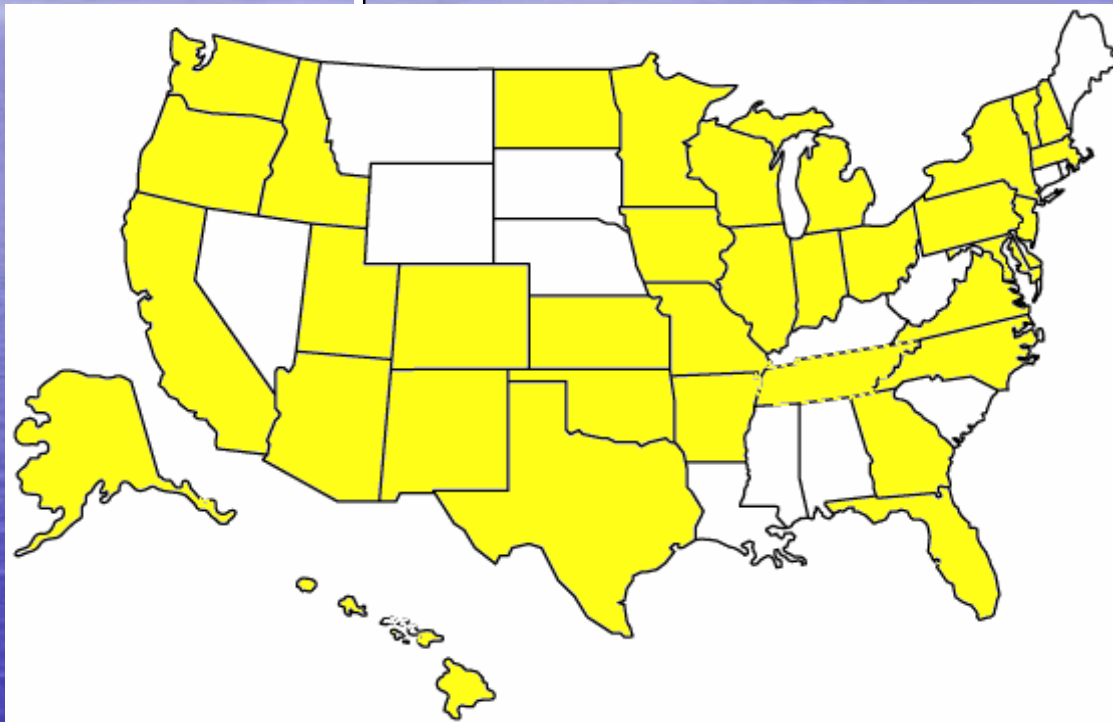
- The third issue of the NAME quarterly news letter, NAME TAG was distributed to approximately 500 people.**

CHARTING THE COARSE

Seattle, Washington – 3rd NAME Conference

September 28-30, 2005

37 States Represented – 201 Attendees



Alaska, Arkansas, Arizona, California, Colorado, Delaware, Florida, Georgia, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Maryland, Massachusetts, Michigan, Minnesota, Missouri, New Hampshire, New Jersey, New Mexico, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Rhode Island, Texas, Tennessee, Utah, Vermont, Virginia, Washington, and Wisconsin